



**“Bump Rate” Term Share Certificate Change Agreement**

I hereby elect to exercise my “one-time” flexible option(s) on my Bump Rate Term Share Certificate.

I understand the “one-time” option may include any of the following options:

1. Bump up the Interest Rate based on ECSFCU posted Bump Rate in effect for the month;
2. Make an additional deposit to the Bump Rate Term Share Certificate in an amount that is no less than \$1,000, and no more than when added to the original principal deposit at the time of opening the total deposit does not exceed \$100,000 and the aggregate of all Bump Rate Term Share Certificates with the same original term does not exceed \$100,000;
3. Extend the original maturity up to an additional 3 months on a 9-month Bump Term Share CD or up to an additional 6 months on a 15-month Bump Term Share CD.

I understand that I may select any combination of the above options, or all of the above options, however once I have exercised any option shown above, I no longer have the ability to make additional changes to the account.

All changes to the account arising from my election to exercise my options shown above must be made in writing. If I have selected an Interest Rate bump, it is understood the rate will be effective from the date ECSFCU receives notification of the election and that this rate will continue for the remainder of the term of the certificate.

If this is a joint account, I understand that any account owner may exercise the bump rate options without the consent of other account owner(s) and by signing below; I hereby relieve the credit union of any obligation to perform additional bump option requests from any other account owner(s).

Member Name (please print) \_\_\_\_\_

Member Number \_\_\_\_\_

I hereby exercise my one-time flexible option to perform the following:

Please initial below  
to decline option(s):

Increase my Dividend Rate effective today’s date to \_\_\_\_\_APR Decline \_\_\_\_\_

Make a one-time add on deposit in the amount of \$\_\_\_\_\_ Decline \_\_\_\_\_

Extend the Original Maturity Date up to 3 months (9-Month Bump Rate Term Share CD) or up to 6 months (15-month Bump Rate Term Share CD).

The new maturity date will be \_\_\_\_\_ Decline \_\_\_\_\_

\_\_\_\_\_ Date \_\_\_\_\_  
Member Signature

|                                 |                  |
|---------------------------------|------------------|
| <b>Credit Union Use Only</b>    |                  |
| Bump-up Rate                    | _____ %          |
| Additional Deposit              | \$ _____         |
| New Maturity Date               | _____            |
|                                 | _____ Date _____ |
| ECSFCU Representative Signature |                  |

To submit, please mail or fax completed and signed form to:

East County Schools FCU  
Attn: Operations Department  
1069 Graves Ave, Suite 100  
El Cajon, CA 92021  
Fax 619-588-2197

You may also complete and leave this form with a representative at the branch office.